PREVIOUS RETIREMENT PARTICIPATION VERIFICATION of NDPERS, NDTFFR OR TIAA

Name:	Last Four SSN:
Daytime Phone:	Current Date of Hire:

Employees shall be given credit for the years of service during which they accrued employer-sponsored retirement benefits under the North Dakota Public Employees Retirement System, North Dakota Teachers' Fund for Retirement, and/or as part of an employer-matched TIAA. Credit for TIAA years of service shall also include credit at other institutions, including out-of-state institutions, **provided the employee has a current TIAA contract (i.e., was not repurchased).** These plans do not qualify if you withdrew funds from the employer-sponsored plan or if they were plans with employee contributions only, such as supplemental 403b or 457b.

Please indicate the plan you participated in previously, follow those instructions, and complete the signature. If eligible, credit for prior service will start on the next possible payroll after receipt of this form.

☐ **TIAA:** please forward this form to your prior employer for verification of funds in the account.

☐ **NDPERS Retirement or** ☐ **NDTFFR:** please return this form to the NDUS/CTS HR Office.

☐ **None**

I authorize NDPERS, NDTFFR, my prior employer, or TIAA to release my retirement account information for purposes relating to membership and benefits determination to NDUS/CTS. (One form to each employer)

_____ _____

Employee Signature Date

Prior Employer:

I hereby certify the employee named above, participated in one of the following employer-sponsored plans:

☐TIAA ☐ NDPERS ☐ NDTFFR

Employer contributions were made from:

_____ to _____

(MM/DD/YY) (MM/DD/YY)

Funds are: ☐ Intact ☐ Disbursed

_____ _____

Signature of Representative Name of Educational Institution

_____ _____

Printed Name Phone Number

_____ _____

Title Fax or email

Please return form to: sandy.hageness@dakotacollege.edu

10/2022 NDUS, 8/2024 DCB