

Section C – Tax Information

STUDENT – select only one	Spouse – select only one																				
<p>If you filed a 2021 IRS Tax Return, mark one box:</p> <p><input type="checkbox"/> I used the IRS Data Retrieval Tool (DRT) on my FAFSA.</p> <p><input type="checkbox"/> I did not use the IRS DRT initially, but have now used the DRT to transfer my tax return information to my FAFSA.</p> <p><input type="checkbox"/> I did not or am unable to use the IRS DRT and I am attaching my 2021 IRS Tax Return Transcript or a <u>signed</u> copy of my 2021 income tax return and applicable tax schedules 1, 2, 3.</p>	<p>If you filed a 2021 IRS Tax Return, mark one box:</p> <p><input type="checkbox"/> I used the IRS Data Retrieval Tool (DRT) on the student’s FAFSA.</p> <p><input type="checkbox"/> I did not use the IRS DRT initially, but have now used the DRT to transfer my tax return information to the student’s FAFSA.</p> <p><input type="checkbox"/> I did not or am unable to use the IRS DRT and I am attaching my 2021 IRS Tax Return Transcript or a <u>signed</u> copy of my 2021 income tax return and applicable tax schedules 1, 2, 3</p>																				
<p>If you DID NOT file a 2021 IRS Tax Return, mark one box:</p> <p><input type="checkbox"/> I did not work in 2021 and I was not required to file a 2021 IRS federal tax return. Attached is my IRS Verification of Non-filing letter.</p> <p>Please provide a brief explanation of how you supported yourself:</p> <p>_____</p> <p>_____</p> <p>_____</p> <p><input type="checkbox"/> I worked in 2021, but I was not required to file a 2021 IRS federal tax return. Attached are all my 2021 W-2s and my IRS Verification of Non-filing letter.</p> <p>List 2021 employment sources:</p> <table border="0"> <thead> <tr> <th data-bbox="126 1010 324 1035">EMPLOYER’S NAME</th> <th data-bbox="500 1010 639 1035">2021 INCOME</th> </tr> </thead> <tbody> <tr><td>_____</td><td>_____</td></tr> <tr><td>_____</td><td>_____</td></tr> <tr><td>_____</td><td>_____</td></tr> <tr><td>_____</td><td>_____</td></tr> </tbody> </table> <p>Total Amount of Income Earned from Work \$ _____</p>	EMPLOYER’S NAME	2021 INCOME	_____	_____	_____	_____	_____	_____	_____	_____	<p>If you DID NOT file a 2021 IRS Tax Return, mark one box:</p> <p><input type="checkbox"/> I did not work in 2021 and I was not required to file a 2021 IRS federal tax return. Attached is my IRS Verification of Non-filing letter.</p> <p>Please provide a brief explanation of how you supported yourself:</p> <p>_____</p> <p>_____</p> <p>_____</p> <p><input type="checkbox"/> I worked in 2021, but I was not required to file a 2021 IRS federal tax return. Attached are all my 2021 W-2s and my IRS Verification of Non-filing letter.</p> <p>List 2021 employment sources:</p> <table border="0"> <thead> <tr> <th data-bbox="873 1010 1065 1035">EMPLOYER’S NAME</th> <th data-bbox="1240 1010 1380 1035">2021 INCOME</th> </tr> </thead> <tbody> <tr><td>_____</td><td>_____</td></tr> <tr><td>_____</td><td>_____</td></tr> <tr><td>_____</td><td>_____</td></tr> <tr><td>_____</td><td>_____</td></tr> </tbody> </table> <p>Total Amount of Income Earned from Work \$ _____</p>	EMPLOYER’S NAME	2021 INCOME	_____	_____	_____	_____	_____	_____	_____	_____
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2021 IRS Tax Return Transcript may be obtained through:

- Get Transcript by Mail – Go to www.irs.gov, click "Get Your Tax Record." Click "Get Transcript by Mail." Make sure to request the "Return Transcript" and **NOT** the "Account Transcript." The transcript is generally received within 10 business days from the IRS's receipt of the online request.
- Get Transcript Online – Go to www.irs.gov, click "Get Your Tax Record." Click "Get Transcript Online." Make sure to request the "Return Transcript" and **NOT** the "Account Transcript." To use the Get Transcript Online tool, the user must have (1) access to a valid email address, (2) a text-enabled mobile phone (pay-as-you-go plans cannot be used) in the user's name, and (3) specific financial account numbers (such as a credit card number or an account number for a home mortgage or auto loan). The transcript displays online upon successful completion of the IRS's two-step authentication.
- Automated Telephone Request – 1-800-908-9946. Transcript is generally received within 10 business days from the IRS's receipt of the telephone request.
- Paper Request Form – IRS Form 4506T-EZ or IRS Form 4506-T. The transcript is generally received within 10 business days from the IRS's receipt of the paper request form.

To request a non-filing letter:

- www.irs.gov/forms-pubs/about-form-4506-t click on 4506-t

Section E - Signatures

INK SIGNATURE REQUIRED – Typed or electronic signatures will not be accepted. Unsigned documents will be returned.

By signing below, I certify that all the information reported on this worksheet is complete and correct. I understand that purposely giving false or misleading information may result in fines, penalties, and/or reduction or immediate repayment of aid.

Student's Signature _____

Date ____/____/____

Spouse's Signature (if married) _____

Date ____/____/____