

Additional Financial Information & Untaxed Income/Benefits 2023-2024



Student Name/ID#: _____

Forms can be submitted in one of the following ways:

- Mail to: Dakota College at Bottineau, Financial Aid Office, 105 Simrall Blvd, Bottineau, ND 58318
 - Drop off: Dakota College at Bottineau, Student Services, Thatcher Hall 116
 - Request Secure link: fa@dakotacollege.edu

If you have additional questions: Phone: 1-800-542-6866 or (701) 228-5469 or email fa@dakotacollege.edu

Forms must be turned in 45 days before the end of fall/spring semester and 20 days before the end of summer semester.

Please write the amount received in **2021** for each of the items in the chart below. Please use **yearly totals**, not monthly amounts. **Do not leave anything blank.** If no income was received from the source listed, write "0".

The verification process may take SEVERAL WEEKS and your federal financial aid cannot be disbursed until the process is complete. Therefore, we suggest that you submit all information to the financial aid office **WITHIN 2 WEEKS**. *If any of the sections of this worksheet are left blank or any signatures are missing, this worksheet will be returned to the student for completion, thereby delaying the processing of your financial aid.* Thank you for your cooperation and prompt response.

2021 ADDITIONAL FINANCIAL INFORMATION	Student Enter an amount <u>or</u> \$0	Student's Spouse or Student's Parent(s) Enter an amount <u>or</u> \$0
Education Credits (American Opportunity Tax Credit and Lifetime Learning Tax Credit) 2021 IRS Form 1040 Schedule 3 – line 3.	\$ /year	\$ /year
Child Support Paid for Children Not Included In Your Household Child support paid from Jan. 1- Dec. 31, 20201 because of divorce or separation or as a result of a legal requirement. Don't include support for children in the household. <i>Name(s) of the child/children for whom the child support was paid: _</i>	\$ /year	\$ /year
Taxable Earnings From Need-Based Employment Programs Federal Work-Study and need-based employment portions of fellowships & assistantships in 2021.	\$ /year	\$ /year
Taxable College Grants and Scholarship Aid reported to the IRS as income. Includes AmeriCorps benefits (awards, living allowances and interest accrual payments), as well as grant and scholarship portions of fellowships & assistantships.	\$ /year	\$ /year
Combat Pay or Special Combat Pay Only enter the amount that was taxable and included in adjusted gross income. Don't include untaxed combat pay.	\$ /year	\$ /year
Earnings From Work Under a Cooperative Education Program (Co-op offered by a college)	\$ /year	\$ /year

2021 UNTAXED INCOME	Student Enter an amount <u>or</u> \$0	Student's Spouse or Student's Parent(s) Enter an amount <u>or</u> \$0
Payments to a Tax-Deferred Pension or Retirement Savings Plans Paid directly or withheld from earnings, including, but not limited to, amounts reported on the 2021 W-2 Forms in boxes 12a through 12d. Only report codes: D, E, F, G, H and S.	\$ /year	\$ /year
Child Support Received Child support received from Jan. 1–Dec. 31, 2021 because of divorce or separation or as a result of a legal requirement. Do not include foster care or adoption payments.	\$ /year	\$ /year
Untaxed Portions of IRA Distributions and Pensions From 2021 IRS form 1040 lines (4a+5a) minus lines (4b+5b). Exclude rollovers. If negative, enter a zero.	\$ /year	\$ /year
Tax Exempt Income Include amount from 2021 IRS Form 1040-Line 2a	\$ /year	\$ /year
Housing, food, or other living allowance paid to clergy and others. Including cash payments and cash value of benefits. Do not include contributions made to your place of worship.	\$ /year	\$ /year
BAS (Basic Allowance for Subsistence) received by military personnel in 2021 Provide the yearly amount received.	\$ /year	\$ /year
Veterans' non-educational benefits Such as Disability, Death Pension, or Dependency & Indemnity Compensation (DIC) and/or VA Educational Work-Study allowances.	\$ /year	\$ /year
Other untaxed income not reported elsewhere Such as workers' compensation, disability benefits, untaxed foreign income, etc. Also include the untaxed portions of health savings accounts form IRS form, 1040 Schedule 1 – line 13. Do not include extended foster care benefits, student aid, earned income credit, additional child tax credit, welfare payments, untaxed Social Security benefits, Supplemental Security Income, Workforce Innovation and Opportunity Act educational benefits, on-basing military housing or a military housing allowance, combat pay, benefits from flexible spending arrangements (ex. cafeteria plans) foreign income exclusion or credit for federal tax on special fuels. Please list the benefit: _____	\$ /year	\$ /year
Money received or paid on the student's behalf (e.g. bills) Include money you received from a parent or other person whose financial information is not reported on the FAFSA and that is not part of a legal child support agreement.	\$ /year	XXXXXXXXXXXX

Section E - Signatures

INK SIGNATURE REQUIRED – Typed or electronic signatures will not be accepted. Unsigned documents will be returned.

By signing below, I certify that all the information reported on this worksheet is complete and correct. I understand that purposely giving false or misleading information may result in fines, penalties, and/or reduction or immediate repayment of aid.

Student's Signature _____

Date ____/____/____

Spouse's Signature (if a married) _____

Date ____/____/____

Parent's Signature (if a dependent) _____

Date ____/____/____